

Wall Street Horizon Event Types and Fields via Trader Workstation API

23-Dec-2022

All company-specific events return the following fields:

| FIELD | DATA TYPE | DESCRIPTION |
|----------------------|-----------|---|
| event_type | Group | Top level grouping for an event; event_type is provided in green header rows below (e.g. wshe_bod). |
| contract | Char | Interactive Brokers' contract identifier |
| isin | Char | Unique security identifier |
| contract_description | Char | Name of company or traded entity |

Specific event types return the following fields under the "data" header. Note: fields are not necessarily presented in this order within JSON record.

When filtering on date range an event record is returned when any of the date fields annotated with an asterisk falls within the specified range.

| wshe_bod | | Board of Directors Meeting |
|----------------------|-----------|---|
| announce_date | DateTime1 | Event announcement date & time; is limited to Date if sourced from website or SEC/SEDAR document, includes Time (Eastern US time zone) when from press release. |
| start_date* | Date | Event start date |
| end_date | Date | Event end date |
| wshe_event_status | Char | Possible values are PENDING, INPROCESS, HELD, CANCEL or POSTPONED. |
| wshe_bybk | | Buyback |
| record_type | Char | Always INITIAL |
| wshe_buyback_status | Char | OPEN, COMPLETED, CANCELED or RETIRED |
| buyback_method | Char | OPEN MARKET or TENDER OFFER |
| announce_date* | Date | Event announcement date |
| approval_date* | Date | Event approval date |
| number_of_shares | Int | Number of authorized shares to be repurchased |
| shares_different | Char | Identifies whether the number of shares changed since first published |
| percent_of_shares | Amount | Percent of outstanding shares authorized to be repurchased |
| share_value | Int | The value of shares authorized to be repurchased |
| share_value_currency | Char | The currency of the share value; see WSH Common Appendices for translation of currency codes |
| value_different | Char | Identifies whether the share value changed since first published |
| end_date* | Date | OPEN MARKET buyback program end date |
| price_from | Amount | The low end of the tender offer range |
| price_to | Amount | The high end of the tender offer range |
| tender_result | Amount | Stock purchase price for tender offer |
| tender_expiration* | DateTime1 | The expiration date & time of the tender offer |

| | | |
|---------------------------------|-----------|---|
| news_references | Char | Link to the latest press release for the event |
| external_notes | Char | Important information regarding the event |
| wshe_bybkmmod | | |
| Buyback Modification | | |
| event_id | Char | Buyback modification event ID |
| record_type | Char | Always MODIFICATION |
| announce_date* | Date | Buyback modification announcement date |
| news_references | Char | Link to the latest press release for the event |
| external_notes | Char | Important information regarding the event |
| wshe_cc | | |
| Earnings Conference Call | | |
| quarter | Char | Event time period, Q1 – Q4, H1, H2, Q1T – Q4T, H1T, H2T |
| fiscal_year | Int | Company's fiscal year for event |
| live_call_datetime* | DateTime1 | Event start time (local time) |
| live_number | Char | Phone number for live conference call |
| live_passcode | Char | Passcode for live conference call |
| live_intl_number | Char | International phone number for live conference call |
| live_intl_passcode | Char | Passcode for live international conference call |
| live_pwebsite | Char | Website link for live conference call webcast |
| replay_start_datetime | DateTime1 | Local start time for replay of conference call |
| replay_end_date | Date | End date for replay conference call |
| replay_number | Char | Replay phone number for live conference call |
| replay_passcode | Char | Passcode for replay of conference call |
| replay_pwebsite | Char | Website link for conference call replay |
| rebroadcast_enddate | Date | End date for replay of conference call webcast |
| country | Char | Country code of company's headquarters (see WSH Common Appendices) |
| time_zone | Char | Country's time zone (see WSH Common Appendices) |
| iso_country_code | Char | ISO country code (see WSH Common Appendices) |
| transcript_url | Char | Link to the conference call transcript. |
| external_notes | Char | Important information regarding the event |
| wshe_div | | |
| Dividend | | |
| stock_exchange | Char | See <i>WSH Common Appendices</i> document for stock exchange reference table. |
| wshe_approval_status | Char | Indicates if dividend is <i>Approved</i> by board, is <i>Pending</i> their approval, or has been <i>Cancelled</i> . |
| dividend_amount | Amount | Amount of dividend in US Dollars. |
| dividend_oc | Amount | The amount of the dividend in the currency specified by dividend_currency |
| dividend_currency | Char | The 3-digit currency code the dividend amount was reported in (see WSH Common Appendices) |
| mixed_dividend | Char | "Y" indicates that dividend amount is specified and will be a combination of cash and stock. |
| frequency | Int | Identifies the payment frequency of the announced dividend. 1=ANNUAL, 2=SEMI-ANNUAL, 4=QUARTERLY, 12=MONTHLY, -1=SPECIAL, 0=UNKNOWN |
| announce_datetime* | DateTime1 | Event announcement date & time (Eastern US time zone); Is limited to Date if sourced from website or SEC/SEDAR document, includes Time when from press release. |
| ex_div_date* | Date | The ex-dividend date |

| | | |
|--------------------------------|-----------|---|
| record_date* | Date | Date before which holders-of-record will receive the dividend. |
| pay_date* | Date | Date the dividend is to be paid |
| fiscal_year | Int | Company's fiscal year for event |
| time_period | Char | Annual (A01), Monthly (M01 – M12), Quarterly (Q01 – Q04), Semi-Annual (S01, S02), Special (SP), Unknown (UK) |
| increase_decrease_code | Char | I – dividend amount increased since last payment D - dividend amount decreased since last payment N – no change in dividend amount |
| change_amount | Amount | Amount of change from previous payment |
| change_percent | Amount | Percent of change from previous payment |
| wshe_divsr | | |
| Dividend Suspend/Resume | | |
| wshe_dividend_status | Char | S – Dividend suspended; R – Dividend Resumed |
| dividend_status_date* | Date | Date of suspend or resume |
| wshe_ed | | |
| Earnings Date | | |
| stock_exchange | Char | Wall Street Horizon stock exchange code. See <i>WSH Common Appendices</i> document. |
| earnings_date* | Date | Earnings date for the quarter/fiscal year |
| quarter | Char | Event time period, Q1 – Q4, H1, H2, Q1T – Q4T, H1T, H2T Note: A "T" suffix in quarter means it's a transitional period due to a fiscal year change. |
| fiscal_year | Int | Company's fiscal year for event |
| wshe_earnings_date_status | Char | CONFIRMED, UNCONFIRMED, INFERRED (system forecast) |
| time_of_day | Char | BEFORE MARKET, DURING MARKET, AFTER MARKET or UNSPECIFIED |
| prelim_earnings_date* | Date | Date the company plans to report preliminary earnings |
| quarter_end_date | Date | Quarter or half-year period end date. |
| audit_source | Char | RESEARCH, NEWS, or BASE |
| filing_due_date | Date | SEC filing deadline for quarterly or annual results associated with quarter. |
| announcement_url | Char | URL of press release or web page providing earnings date. |
| announce_datetime* | Datetime1 | Datetime when earnings date was confirmed by company; Is limited to Date if sourced from website or SEC/SEDAR document, includes Time (Eastern US time zone) when from press release. |
| disclaimer | Char | Y value indicates that Unconfirmed earnings date is provided by company with disclaimer that it may change. |
| wshe_eps | | |
| Earnings Report | | |
| announce_datetime* | DateTime1 | Event announcement date & time (Eastern US time zone); Is limited to Date if sourced from website or SEC/SEDAR document, includes Time when from press release. |
| fiscal_year | Int | Company's fiscal year for event |
| quarter ¹ | Char | Event time period, Q1 – Q4, H1, H2, Q1T – Q4T, H1T, H2T |
| quarter_end_date | Date | Company's fiscal quarter/half-year end date |
| currency | Char | The 3-digit currency code the EPS amount was reported in (see <i>WSH Common Appendices</i>) |

| | | |
|---------------------------------------|--------|--|
| amount_oc | Amount | The amount of the EPS in the currency specified by currency |
| estimated_eps | Amount | Consensus estimated EPS (mean) from Zacks Investment Research. Is only returned if earnings announcement is yesterday or today. |
| purl | Char | Link to published earnings release |
| prelim_earnings_date* | Date | Date the company will report preliminary earnings |
| prelim_amount_from | Amount | Preliminary EPS or low end of the preliminary EPS range, if a range was reported by the company |
| prelim_amount_to | Amount | The high end of the EPS range reported by the company or the same value as prelim_amount_from |
| prelim_earnings_link | Char | The link to the preliminary earnings announcement press release |
| increase_decrease_code | Char | Indicates direction of EPS change from prior quarter or half: I – increased, D - decreased, N – no change. |
| change_amount | Amount | Amount of change from previous EPS in specified currency; |
| change_percent | Amount | Percent of change from previous EPS; |
| wshe_fda_adv_comm | | |
| FDA Advisory Committee Meeting | | |
| organizer | Char | always FDA |
| event_desc | Char | Name of the meeting |
| wshe_event_status | Char | CONFIRMED or UNCONFIRMED |
| start_date* | Date | Event start date |
| end_date | Date | Event end date |
| local_time_start | Time | Event start time |
| time_zone | Char | ISO time zone code (see WSH Common Appendices) |
| venue | Char | Location of the event |
| venue_address | Char | Venue street address |
| venue_city | Char | Venue city |
| venue_state | Char | Venue state |
| venue_country | Char | Venue country (see WSH Common Appendices) |
| venue_country_iso | Char | ISO country code (see WSH Common Appendices) |
| external_note | Char | Important information regarding the event |
| reference_link | Char | Link to the latest press release for the event |
| wshe_fq | | |
| Future Quarters | | |
| stock_exchange | Char | Wall Street Horizon stock exchange code; |
| confidence_indicator | Char | 3 Character code where first character captures historical reporting confidence: A: The company is highly reliable B: The company is somewhat reliable C: The company is less reliable I: Insufficient Data Second and third characters are placeholders, set to "X"; |
| earnings_date* | Date | Forecasted earnings date |
| quarter | Char | Event time period, Q1 - Q4, H1 - H2, Q1T - Q4T, H1T - H2T |
| fiscal_year | Int | Company's fiscal year for event |
| wshe_earnings_date_status | Char | CONFIRMED , UNCONFIRMED or INFERRED |
| time_of_day | Char | BEFORE MARKET, DURING MARKET, AFTER MARKET or UNSPECIFIED |

| | | |
|--|-----------|---|
| disclaimer | Char | Y value indicates that Unconfirmed Date is provided by company with a disclaimer it may change; |
| audit_source | Char | This field indicates how the data was obtained: RESEARCH – Via a call or email to the company as part of Wall Street Horizon’s normal business process NEWS – As a result of a news release or publication on website BASE – System or data analyst forecast |
| wshe_ic | | |
| Single-company Investor Events | | |
| ic_type | Char | Specifies type of single-company investor event: Analyst Day, Business Update, Capital Markets, Company Travel, R and D Day |
| announce_date | DateTime1 | Event announcement date & time; is limited to Date if sourced from website or SEC/SEDAR document, includes Time (Eastern US time zone) when from press release. |
| organizer | Char | Event organizer |
| event_desc | Char | Event description |
| wshe_event_status | Char | Status of event, possible values are: PENDING - indicates a future event INPROCESS - today is inclusive of start and end dates CANCEL – Event has been cancelled |
| sector_names | Char | The sector/industry for the company |
| start_date* | Date | Event start date |
| end_date | Date | Event end date |
| local_time_start | Time | Event start time |
| time_zone | Char | ISO time zone code (see WSH Common Appendices) |
| venue | Char | Location of the event |
| venue_address | Char | Venue street address |
| venue_city | Char | Venue city |
| venue_state | Char | Venue state |
| venue_country | Char | Venue country (see WSH Common Appendices) |
| venue_country_iso | Char | ISO country code (see WSH Common Appendices) |
| purl | Char | Link to event website |
| invite_url | Char | Link to event registration |
| schedule_url | Char | Link to event schedule |
| additional_info_url | Char | Link to additional event information |
| external_note | Char | Important information regarding the event |
| reference_link | Char | Link to the latest press release for the event |
| virtual_meeting | Char | Y value indicates that non-presenters can only attend event virtually. |
| wshe_ic | | |
| Multi-company Conference Events | | |
| ic_type | Char | Specifies type of multi-company conference event: Forum, General Conference, Seminar, Summit, Trade Show, or Workshop |
| announce_date | DateTime1 | Event announcement date & time; is limited to Date if sourced from website or SEC/SEDAR document, includes Time (Eastern US time zone) when from press release. |
| organizer | Char | Event organizer |
| event_desc | Char | Event description |

| | | |
|---------------------------|------|---|
| event_status | Char | Status of event, possible values are: PENDING - indicates a future event INPROCESS - today is inclusive of start and end dates CANCEL – Event has been cancelled |
| sector_names | Char | The sector/industry for the conference |
| start_date | Date | Event start date |
| end_date | Date | Event end date |
| local_time_start | Time | Event start time |
| time_zone | Char | ISO time zone code (see WSH Common Appendices) |
| venue | Char | Location of the event |
| venue_address | Char | Venue street address |
| venue_city | Char | Venue city |
| venue_state | Char | Venue state |
| venue_country | Char | Venue country (see WSH Common Appendices) |
| venue_country_iso | Char | ISO country code (see WSH Common Appendices) |
| purl | Char | Link to event website |
| invite_url | Char | Link to event registration |
| schedule_url | Char | Link to event schedule |
| additional_info_url | Char | Link to additional event information |
| external_note | Char | Important information regarding the event |
| reference_link | Char | Link to the latest press release for the event |
| virtual_meeting | Char | Y value indicates that non-presenters can only attend event virtually. |
| wshe_ic: PRESENTER | | |
| wshe_ic: PRESENTER | | CONFERENCE PRESENTER |
| event_id | Char | Presenter event ID |
| stock_symbol | Char | The ticker symbol of the presenter's company |
| company_id | Char | The WSH company ID of the presenter's company |
| isin | Char | The ISIN of the presenter's company |
| company_name | Char | The company name of the presenter's company |
| start_date* | Date | Presentation start date |
| end_date | Date | Presentation end date |
| time | Time | Presentation start time |
| announce_date | Date | Presenter announcement date |
| presenter_name | Char | Presenter's name |
| presenter_title | Char | Presenter's title |
| presenter_status | Char | Presenter status: PENDING or CANCEL . |
| | | |

| wshe_idx | | Index Change |
|----------------------------|-----------|---|
| change_type | Char | ADD, REMOVE or REPLACE |
| index_name | Char | DJIA, SP500, NASDAQ100, CAC, DAX, FTSE, HANG SENG, NIKKEI or F1000 |
| announce_date* | Date | Event announcement date |
| announce_url | Char | Link to the latest press release for the event |
| effective_date* | Date | The date the index change will take effect |
| replace_company_id | Char | WSH company ID of the company being REPLACED |
| replace_ticker | Char | Ticker symbol of the company being REPLACED |
| replace_isin | Char | ISIN of the company being REPLACED |
| replace_ticker_name | Char | Company name being REPLACED |
| | | |
| wshe_interim_dates | | Interim Calendar |
| stock_exchange | Char | Wall Street Horizon stock exchange code. See <i>WSH Common Appendices</i> for list of codes and exchanges. |
| interim_date* | Date | Date of interim announcement |
| wshe_interim_date_status | Char | Confirmed, Inferred, Unconfirmed |
| interim_description | Char | The label used by company to describe interim content |
| interim_type | Char | Classifies type of interim announcement: <ul style="list-style-type: none"> - interim_statement - sales - production - service_level - other |
| interim_frequency | Char | Frequency at which interim dates occur: Monthly, Quarterly, Semi-Annually, Annually |
| interim_fiscal_year | Int | Fiscal Year with which interim data is associated |
| interim_time_period | Char | M01-M12, Q01-Q04, H01-H02, A01 corresponding to fiscal year |
| interim_announce_datetime* | Datetime1 | Date & time when Interim Date is announced; is limited to Date if sourced from website or SEC/SEDAR document, includes Time (Eastern US time zone) when from press release |
| interim_url | Char | URL to page or release where interim date is announced |
| interim_source | Char | Source of interim date |
| call_datetime | Datetime1 | Date and time of scheduled conference call (local time zone) |
| call_time_zone | Char | Code for local time zone of conference call |
| call_utc_offset | Amount | Conference call time UTC offset |
| call_domestic_phone | Char | Domestic phone number to dial for conference call |
| call_intl_phone | Char | International phone number to dial for conference call |
| call_passcode | Char | Passcode for dial in conference call |
| call_live_url | Char | URL to page or release where conference call info is provided |
| call_source | Char | Source of conference call data |
| publish_datetime* | Datetime1 | Datetime when interim data is published (Eastern US time zone) |
| publish_url | Char | URL to page or release where interim data is published |

| | | |
|-----------------------|-----------|---|
| publish_source | Char | Source of published interim URL |
| wshe_ipo | | |
| wshe_ipo | | Initial Public Offering |
| wshe_ipo_status | Char | Possible values are Priced, Withdrawn, Postponed, Week of, Monday, Tuesday, Wednesday, Thursday, Friday, Day-to-Day |
| modified | DateTime1 | Date and time of last update by IPOscoop (Eastern US time zone) |
| iposcoop_id | Int | IPOscoop unique identifier |
| iposcoop_company_name | Char | IPO Company name |
| Industry | Char | Company industry sector |
| fileddate* | Date | IPO file date |
| offeringdate* | Date | The IPO offering date |
| offerprice | Amount | Initial offering price (USD) |
| firstdayclose | Amount | Price after the first trade day (USD) |
| currentprice | Amount | Current price (USD) |
| return | Amount | Return value (percentage) |
| shares | Amount | Shares (millions) |
| pricerangelow | Amount | The low end of share price range |
| pricerangehigh | Amount | The high end of share price range |
| volume | Amount | Estimated \$ volume (millions) |
| managers | Char | Company lead managers |
| quietperiod* | Date | Date the quiet period expires |
| lockupperiod* | Date | Date the lockup period expires |
| rating | Int | IPOscoop rating. Possible values are: 0 = No rating 1 = Flat (up to \$0.49 per share) 2 = OK (\$0.49 to \$1 per share) 3 = Good (\$1 to \$3 per share) 4 = Hot (\$4 per share and higher) 5 = Moonshot (a potential double) |

| wshe_merg_acq | | Merger & Acquisition |
|------------------------------|--------|--|
| action_type | Char | The type of M&A, values are Merger, 100% Acquisition or Partial Acquisition |
| wshe_action_status | Char | The latest stage for the event, values are Proposed, Announced, Completed, Rejected or Canceled |
| acquirer_company_id | Int | WSH unique company ID of the company left standing after the M&A |
| acquirer_symbol | Char | Ticker symbol of the company left standing after the M&A |
| acquirer_isin | Char | ISIN of the company left standing after the M&A |
| acquirer_name | Char | Name of the company left standing after the M&A |
| target_company_id | Int | WSH unique company ID of the company being acquired |
| target_symbol | Char | Ticker symbol of the company being acquired |
| target_isin | Char | ISIN of the company being acquired |
| target_name | Char | Name of the company being acquired |
| announce_date* | Date | Event announcement date |
| approval_date* | Date | Event approval date |
| close_date* | Date | the date the M&A will be completed |
| percent_interest | Amount | if a PARTIAL ACQUISITION, the percent of the TARGET company being acquired, if specified. Value is 1-99 |
| price_per_share_currency | Amount | A 3-digit code identifying the currency of the price per share (see WSH Common Appendices) |
| purchase_price_cash | Amount | The amount of money the acquiring company will pay for the target company |
| purchase_price_currency | Amount | A 3-digit code identifying the currency of the purchase price (see WSH Common Appendices) |
| purchase_price_per_share | Amount | The dollar amount per share the acquiring company will pay for the target |
| purchase_price_shares_number | Amount | The number of shares the acquiring company will pay for the target company |
| et_flag | Char | Identifies whether an early termination occurred. Valid values are null , Y (Yes), N (No) |
| et_date | Date | Date the early termination was announced |
| sr_flag | Char | Identifies whether a special request was made. Valid values are null , Y (Yes), N (No) |
| sr_date | Date | Date the special request was made |
| sec_references | Char | Link to the latest government filing for the event |
| news_references | Char | Link to the latest press release for the event |
| action_notes | Char | Important information regarding the event |
| close_time_period | Char | When a specific close date is not known. Possible values are Q1-Q4, H1-H2, January – December. |
| close_year | Char | When a specific close date is not known. |

| wshe_movies | | Movie Release |
|-----------------------|--------|--|
| release_date* | Date | Movie release date |
| release_title | Char | Movie title |
| region | Char | The region of the world that the movie is being released. |
| distributor | Char | This is the theatrical distributor of the film. |
| release_pattern | Char | This describes how widely the <u>movie</u> played in theaters. Possible values include: WIDE, LIMITED, EXCLUSIVE, EXPANDS WIDE, SPECIAL ENGAGEMENT, OSCAR QUALIFYING RUN, FESTIVAL SCREENING, IMAX. |
| accuracy | Char | The accuracy of the release date. If the precise day of the release is known, this is set to DAY. If just the month is known, this is set to MONTH. Other values may be FALL, SUMMER or YEAR |
| | | |
| wshe_option | | Option Expiration Date |
| option_symbol | Char | The unique 1- 5-character symbol representing the option of a particular company. |
| us_stock_exchange | Char | The underlying security's primary stock exchange |
| expiration_date* | Date | The expiration date of the option |
| expiration_frequency | Char | Identifies how often the option expires. W1, W2, W3, W4 = Weekly – Friday expiration dates M = Monthly – Standard expiration dates – Sat, following 3rd Fri Y = Yearly – Standard expiration dates – Sat, following 3rd Fri |
| wshe_strike_status | Char | Identifies the current status of the strike: 1 = Active 2 = Closing Transaction 3 = Delisted / Not Trading 4 = Settled 5 = Trading Halt / Not Trading – Exercise Only |
| option_type | Char | Indicates the type of option the symbol represents: EO = Equity Option L = Leaps |
| | | |
| wshe_qe | | Quarter End Date |
| quarter_end_date* | Date | Company's fiscal quarter/half-year end date |
| quarter | Char | Event time period, Q1 – Q4, H1, H2, Q1T – Q4T, H1T, H2T |
| fiscal_year | Int | Company's fiscal year for event |
| | | |
| wsh_sec | | Filing Due Date |
| filing_due_date* | Date | Company's filing due date for the fiscal quarter/half-year |
| quarter | Char | Event time period, Q1 – Q4, H1, H2, Q1T – Q4T, H1T, H2T |
| fiscal_year | Int | Company's fiscal year for event |
| | | |
| wshe_secondary | | Secondary Offering |
| wshe_offering_stage | Char | Valid values are Open, Closed, Postponed and Canceled |
| selling_shareholder | Char | The individual(s) and/or firm(s) who own the offering shares |
| number_of_shares | Amount | The number of shares in the offering, most times referred to as the "public offering" |
| share_price | Amount | The share price of the offering |

| | | |
|----------------------------|-----------|---|
| currency | Char | A 3-digit code identifying the currency of the share price (see WSH Common Appendices) |
| shares_different | Char | Identifies whether the offering number of shares is different than first published |
| announce_date* | Date | Event announcement date |
| effective_date* | Date | The date the offering shares are available for sale on the market |
| closing_date* | Date | The date the offering shares are no longer available |
| offering_proceeds | Char | Identifies whether the company whose shares are being sold will receive any proceeds from the sale |
| underwriter_manager | Char | Identifies the designated underwriter or manager of the secondary offering |
| prospectus_link | Char | The link to the secondary offering prospectus |
| link_to_publication | Char | Link to the latest press release. |
| wshe_sh | | |
| Shareholder Meeting | | |
| announce_date | DateTime1 | Event announcement date & time; is limited to Date if sourced from website or SEC/SEDAR document, includes Time (Eastern US time zone) when from press release. |
| start_date* | Date | Event start date |
| end_date | Date | Event end date |
| local_time_start | Time | Event start time |
| time_zone | Char | The appropriate ISO time zone code based on the country |
| record_date* | Date | The date on which a shareholder must officially own shares to attend the shareholder meeting |
| venue | Char | Location of the event |
| venue_address | Char | Venue street address |
| venue_city | Char | Venue city |
| venue_state | Char | Venue state |
| venue_country | Char | Venue country (see WSH Common Appendices) |
| venue_country_iso | Char | ISO country code (see WSH Common Appendices) |
| purl | Char | Virtual shareholder meeting link |
| reference_link | Char | Link to the latest press release. |
| shm_meeting_type | Char | ANNUAL, SPECIAL or EXTRAORDINARY |
| event_status | Char | Possible values are Pending, In Process, Held, Postponed or Cancel. |
| virtual_meeting | Char | Y value indicates that non-presenters can only attend event virtually. |
| wshe_spinoffs | | |
| Spinoff | | |
| parent_stock_symbol | Char | The ticker symbol of the parent company |
| parent_company_id | Int | The WSH unique company ID of the parent company |
| parent_company_isin | Char | The ISIN of the parent company |
| parent_company_name | Char | The parent company name |
| spinoff_stock_symbol | Char | The ticker symbol of the spinoff company |
| spinoff_company_id | Int | The WSH unique company ID of the spinoff company |
| spinoff_company_isin | Char | The ISIN of the spinoff company |
| spinoff_company_name | Char | The spinoff company name |
| wshe_spinoff_stage | Char | Pending, Approved, Completed and Canceled |
| parent_shares | Amount | The number of parent company shares the shareholder needs to own to receive the number of spinoff shares |

| | | |
|---------------------------------|-----------|---|
| spinoff_shares | Amount | The number of spinoff company shares the shareholder will receive for the number of parent company shares owned |
| taxable | Char | Identifies whether the spinoff distribution is taxable or not. Valid values are null , Y (Yes), N (No) or U (Unknown) |
| fractional_payment_type | Char | Identifies how fractional shares will be distributed. Valid values are CASH , SHARES , NONE |
| estimated_market_capitalization | Amount | Estimated market cap |
| announce_date* | Date | Event announcement date |
| record_date* | Date | The record date for the spinoff |
| distribution_date | Date | The distribution date of the spinoff company shares |
| trade_date* | Date | The date the spinoff takes effect |
| parent_wi_from_date | Date | The from date when the parent company stock trades with the .WI suffix |
| parent_wi_to_date | Date | The to date when the parent company stock trades with the .WI suffix |
| spinoff_wi_from_date | Date | The from date when the spinoff company stock trades with the .WI suffix |
| spinoff_wi_to_date | Date | The to date when the spinoff company stock trades with the .WI suffix |
| approval_date* | Date | Event approval date |
| news_references | Char | Link to the latest press release for the event |
| wshe_splits | | |
| Stock Split | | |
| split_type | Char | Values are REVERSE (for a reverse split), DIVIDEND (for a stock dividend) or STOCK SPLIT (for a regular stock split) |
| wshe_split_status | Char | APPROVED or PENDING |
| ratio | Char | The ratio or percentage reported. The ratio format is NEW SHARES : ORIGINAL SHARES |
| announce_date* | DateTime1 | Event announcement date & time; is limited to Date if sourced from website or SEC/SEDAR document, includes Time (Eastern US time zone) when from press release. |
| ex_date* | Date | The first day on which the stock trades after the expansion or contraction of the stock. |
| record_date* | Date | The date on which the holder must officially own shares to be part of the stock split |
| effective_date* | Date | The date on which the stock expansion or contraction takes place |
| url | Char | Link to the latest press release for the event |
| wshe_videos | | |
| Video Release | | |
| release_date* | Date | Video release date |
| release_title | Char | Video title |
| region | Char | The region of the world that the video is being released. |
| distributor | Char | This is the theatrical distributor of the film. |
| accuracy | Char | The accuracy of the release date. If precise day of release is known, this is set to DAY. If just month is known, is set to MONTH. Other values may be FALL, SUMMER or YEAR |

NOTES

1. Stock Symbols:

| ticker symbol suffix | definition |
|----------------------|--|
| .A | class A common stock |
| .B | class B common stock |
| .UN | indicates stock is traded in units |
| .X | for CA:ACO.X, indicates non-voting shares |
| .zz | where zz is the same as the ISIN country code except if the stock is listed on a US stock exchange |

For a list of ISO country codes, go to <https://www.iso.org/obp/ui/#search/code/>

An exclamation point/mark means we have either removed the company from our coverage list or the ticker symbol was reused (!MAG). For example, ticker MAG used to be Magnetek Inc., now it's MAG Silver Corp.

2. Quarter end date and filing due date are associated with an earnings date and will have the same event_id as the earnings date event.
3. A "T" suffix in the Quarter field indicates a transition period due to a fiscal year end change.